



CDFA
COMMUNITY DEVELOPMENT FINANCE AUTHORITY

SMALL BUSINESS ENERGY AUDIT FUND

APPLICATION AND PROGRAM GUIDE

For additional program details or questions contact:
Scott Maslansky, Director of Clean Energy Finance
Community Development Finance Authority
Main: 603-226-2170 | Direct: 603-717-9123
Email: smaslansky@nhcdfa.org | www.nhcdfa.org

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COMMUNITY DEVELOPMENT FINANCE AUTHORITY

The Community Development Finance Authority (CDFA) is a statewide nonprofit public authority focused on maximizing the value and impact of community development, economic development and clean energy initiatives throughout New Hampshire. The organization leverages a variety of financial and technical resources, including the competitive deployment of grant, loan and equity programs.

CDFA'S VISION & MISSION

CDFA envisions New Hampshire's future with economically and socially resilient communities that reflect and respect their natural surroundings and represent places where people want to live and work. In working towards this vision, CDFA invests in the people of New Hampshire by:

- Enabling its partners to make transformational and sustainable changes;
- Meeting the evolving needs of New Hampshire communities;
- Deploying a well-tuned, effective investment system which directly impacts local communities; and
- Taking an innovative and collaborative approach to development finance.

PROGRAM OVERVIEW

CDFA's Small Business Energy Audit Fund (EAF) provides grant funding to reduce the cost of comprehensive energy audits for New Hampshire agricultural producers and rural small businesses. A comprehensive energy audit can help business owners identify energy efficiency and renewable energy projects that reduce operating costs and increase productivity, occupant comfort, and safety. The audit will estimate implementation costs, savings, and payback. CDFA will work with qualifying business owners to identify an eligible energy auditor as well as incentives and financing opportunities available for implementing the recommended energy upgrades. The program will also be coordinated with utility energy efficiency programs.

This program is part of CDFA's Clean Energy Fund, which provides low-interest loans along with energy technical assistance and project funding guidance to NH businesses, non-profits and municipalities for energy efficiency and renewable energy projects.

Funding for the program comes from a USDA Rural Energy for America (REAP) grant as well as support from the four NH utilities (Eversource, Liberty Utilities, Unitil, and NHEC).

PROGRAM OBJECTIVES

1. Provide access for New Hampshire businesses to reduced cost energy audits in order to guide implementation of comprehensive energy efficiency and renewable energy installations that:
 - a. Reduce operating costs
 - b. Reduce energy use and related environmental impacts
 - c. Improve non-energy benefits including: Building durability, occupant comfort and safety, and workplace productivity;
2. Provide technical assistance to prospective applicants as well as to contractors and partners including in the early stages of a project;
3. Coordinate with contractors, utilities and other partners to identify projects that might benefit from a broader assessment of energy opportunities;
4. Inform applicants about financial and technical resources from CDFA and other entities and specifically USDA's Rural Energy for America Program Renewable Energy Systems & Energy Efficiency Improvement Loans & Grants.
5. Inform prospects of CDFA's other programs about energy opportunities related to their proposed projects.

ELIGIBILITY

Eligible Applicants

New Hampshire rural for-profit businesses and agricultural producers.

Eligibility Requirements (CDFA will determine eligibility)

Applicants must be:

- A for-profit business in good-standing, with a place of business in New Hampshire.
- Located in eligible rural areas. See <https://eligibility.sc.egov.usda.gov/eligibility/welcomeAction.do?pageAction=rbs>
Please note this restriction does not apply to agricultural producers.
- A “Small business” as defined according to Small Business Administration (SBA) guidelines. https://www.sba.gov/sites/default/files/files/Size_Standards_Table.pdf

PROGRAM DETAILS

Permitted Uses of Funds

Grant funds must support assessment of spaces used for commercial purposes. In general, residential uses are not eligible, however certain short term housing may be eligible. Mixed use buildings are able to apply grant funds to the portion of the property used for commercial purposes. Energy Audits should review opportunities for multiple building energy systems (unless that system is not applicable or has been recently upgraded or assessed).

The Clean Energy Fund Program Director is qualified to provide technical assistance from the earliest stages of project development through project completion and monitoring. Energy technical assistance as well as guidance regarding rebates, grants, and other sources of project support are available.

HOW TO APPLY

Pre-application consultation with CDFA staff is required before submitting a formal application. To discuss your project and grant application, please contact CDFA at 603-226-2170, or email Director of Clean Energy Financing Scott Maslansky at smaslansky@nhcdfa.org.

All applications must be completed and submitted via CDFA'S Grants Management System (www.nhcdfagrants.org). An outline of the application for this program can be found in Appendix A of this document. Information on CDFA's Grants Management System (Registration and Applying for Fund) can be found here: <https://resources.nhcdfa.org/programs/grants-system/>.

TIMELINES AND FUNDING AVAILABILITY

Online Application and Funding Availability

Applications are available on CDFA's Grants Management System (GMS) throughout the year and funds are available to eligible applicants and applications on a first-come, first-served basis.

Application Process

- Program Director discusses facility and program process with applicant and reviews preliminary eligibility.
- Applicant obtains Level II energy audit quote/proposal from one or more energy professionals.
- Applicant completes program application.
- Program Team reviews application and makes determination (typically within 2 weeks).
- If application is approved, applicant will receive/sign grant Commitment Letter.

PROGRAM ADMINISTRATION

Grant Disbursement

Small Business Energy Audit Fund awardees must submit a claim on CDFA's Grants Management System (GMS) in order for grant funds to be disbursed. Once a claim is submitted with all required information and documentation, funds will be disbursed within 2 weeks.

Required Documentation for Disbursement Claims

- Completed Energy Audit report
- Energy auditor invoice noting 75% grant amount and 25% customer co-pay.
- Evidence that 25% co-pay has been paid (can be noted on invoice above).
- Signed claim form

Post-Award Grantee Requirements

One year following the completion of the energy audit, grantees are required to report on what recommended measures from the audit were completed (if any) and an estimate of the energy savings from those measures.

Program Contact

Prospective Clean Energy Fund applicants are required to consult with CDFA staff before submitting a formal application. For more information, please contact Scott Maslansky, CDFA Director of Clean Energy Finance, at 603-226-2170, or email smaslansky@nhcdfa.org.

APPENDIX A: APPLICATION OUTLINE

Below you will find an outline of the application for the Small Business Energy Audit Fund. Applications are accepted on a rolling basis through our online Grants Management System ('GMS')(www.nhcdfragrants.org). Hard copy or emailed applications will not be accepted.

I. General Information

- **Primary Contact**
- **Authorized Official/Authorized Official email**
- **Organization Information**
- **DUNS#/Executive Council District/**

II. Organization Information for Eligibility

Please describe your organization including the ownership structure, the type of organization (e.g. 501 (C) 3, LLC, Partnership, etc.); years in business and a detailed explanation of what you do. Please note the USDA eligibility requirement mandates a small business be either an agricultural producer or located in a rural area. Contact CDFR for more details.

- **Briefly describe your business.**
- **NAICS code for applicant (see www.census.gov/naics - then use "Search" feature on left)**
- **Number of Full Time Employees**
- **Number of Part Time Employees**
- **Annual Revenues**
- **Related entities** List and describe all entities related to the applicant and how they are structured/connected (i.e. subsidiary, other businesses owned by same entity/individual, etc).
- **Provide name and contact for energy auditor company (or "to be determined").**

III. Ownership Information

- **Owner Name(s) and % Ownership**

IV. Property Information

- **Add the following property information for each building related to the project**
 - Legal Owner of building
 - Name of building and Address of Building
 - Year Constructed
 - Historical Significance
 - Square Footage of Conditioned (heated and cooled) space
 - Owned or Leased?

V. Required Documents

- **Recent Electric Bill (All Pages)**
- **Recent Natural Gas Bill (All Pages)**
- **12 months of delivered fuel bills (oil, propane, wood pellets) or spreadsheet overview**
- **Energy Audit Proposal**

VI. CERTIFICATION – Electronic Signature

- **Certification: [Yes/No]**
- **Full Name of Authorized Official***
- **Title of Designated Authorized Official**